

TradeUP-M 账户申请说明

TradeUP 用户大多持有的是 TradeUP-IB 类型账户，此类账户交易通过 Interactive Brokers（盈透证券）清算。现在我们提供一种新的账户，TradeUP-M，此类账户交易通过 Marsco Investment Corporation 清算。现存用户可以通过申请新账户的方式转换账户类型。

以下是 TradeUP-IB 和 TradeUP-M 账户之间的主要区别：

1. **港股**：TradeUP-M 账户不支持港股交易。如果您的 TradeUP-IB 账户持有任何港股仓位或者港币，这些资产无法通过 ACATS 转移到 TradeUP-M 账户上。请您提前规划这些资产的去向。
2. **美股打新**：TradeUP-M 账户有参与美股打新的资格。请注意，IPO 只能使用结算资金申购，并且账户的最低资产要求是\$2000。您的账户还会受到其他方面的风险审核，决定您的账户是否有资格参与打新。新股申购不适合所有投资者。

如果您有意申请 TradeUP-M 账户，请根据以下步骤操作。

注册：将 TradeUP App 更新到最新版本（2.0.0），登出您目前的账户，并注册新的账户。

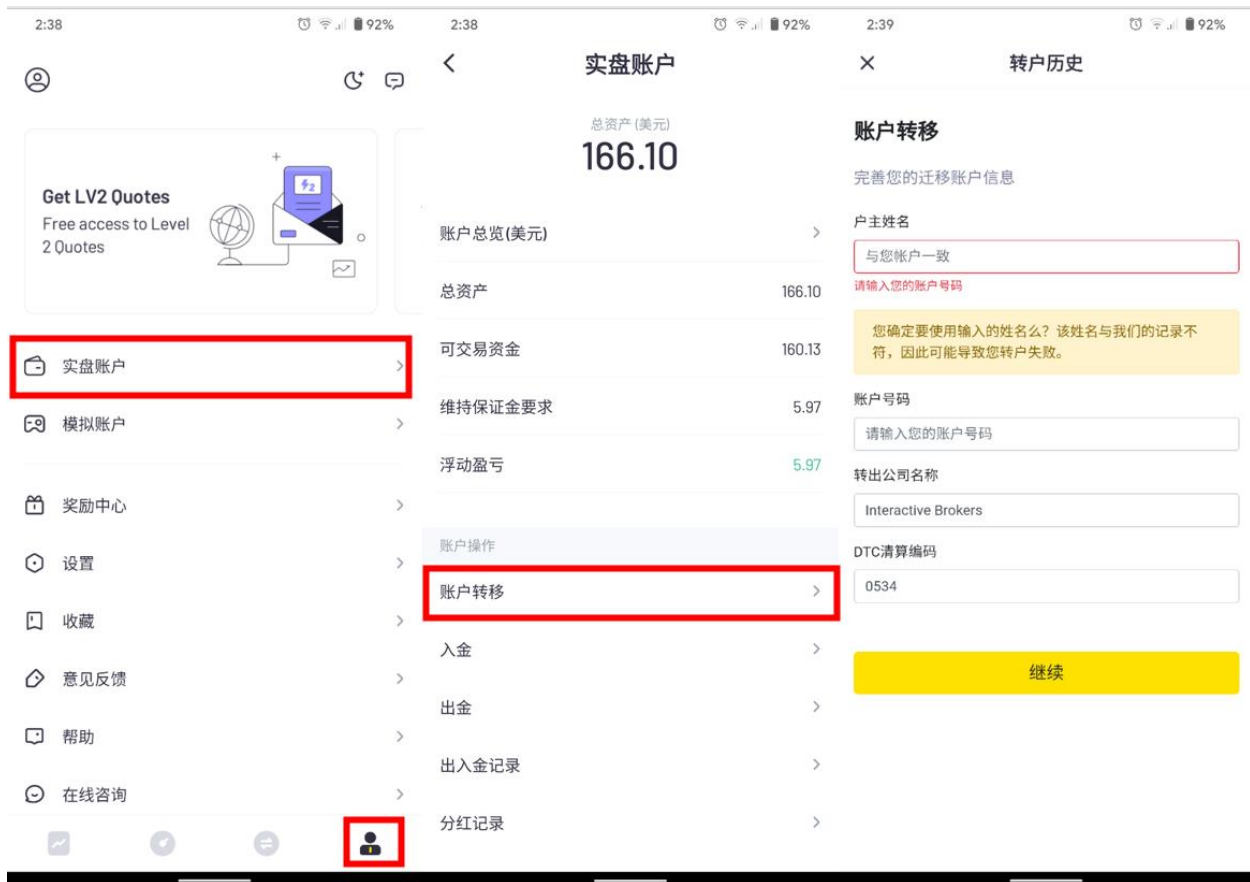
请注意：新账户的邮箱和电话号码必须和您的 TradeUP-IB 账户不同。



入金：开户后，您可以通过 ACH 或者电汇方式入金。

转户： TradeUP-IB 账户的资产可以通过 ACATS 转入您的 TradeUP-M 账户。请在 TradeUP-M 账户中前往 **我的-实盘账户-账户转移** 发起转户申请。以下是您的转户信息：

账户号码： U#####（请前往 **我的-实盘账户-对账单查看**）
转出公司： Interactive Brokers
DTC #： 0534



ACATS 转户通常需要 5-7 个工作日的受理时间。从 Interactive Brokers 转户到 Marsco Investment Corporation 不收取任何费用。如果您是从别的券商转户，转出公司可能收取一定费用。转户期间内，请不要用您的 TradeUP-IB 账户交易。

关户： 资产转移完成后，您可以选择关闭原账户。请在 www.itradeup.com 登录您的 TradeUP-IB 账户，并根据此页的说明申请关户：<https://tradeup.marsco.com/help/AO/79>

Account Opening

[Requirements to Open Account](#)

[Do I qualify?](#)

[Consider Second Account?](#)

[Application Process Time](#)

[Additional Documents](#)

[Account Maintenance Fees](#)

[Account Inactivity](#)

[Account Closure](#)

[Delete Account](#)

[Trusted Contact Person](#)

Account Funding

Securities Transfer

We're very sorry to hear that you're leaving. Before we can process your account closure request, here are a few tips we would like to share with you:

Prior to submitting your account closure request:

Please make sure you have either withdrawn or transferred all funds from your account.

Please do not make any more deposits to your account.

If you decide to reactivate your account, you can click "Cancel My Request" any time before the account has been set to close.

Once the request has been submitted successfully, your account will be processed to close within 7 business days.

Account Statements:

You will still be able to retrieve your account statements, trade confirmations, and tax documents through your app or by requesting them from our customer service team after your account is closed.

Recordkeeping Requirements:

Per regulatory requirements, we will preserve certain records after the account is closed. All your account information and data will be securely guarded with us solely to fulfill this requirement.

You are always welcome to come back!

Please contact our customer service (tradeupsupport@marsco.com) if you would like to reactivate your account in the future! We wish you the best in your investment journey and look forward to serving you as our valued customer again!

Click [here](#) to close your account.